

# AOTF

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## connection

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THE AMERICAN OCCUPATIONAL THERAPY FOUNDATION ■ Vol. 13, No. 2 Special Report

# annual report 2005

## Collaboration — the Key to the Future



### Dear Colleagues,

In every way, the Foundation's 40th Anniversary was a banner year. If there is one word that most aptly describes the Foundation's

work in 2005 it is collaboration — with colleagues from occupational therapy and other professions, as well as our generous partners from the corporate community.

- Working with international colleagues, AOTF created a Faculty Resource Center for Evidence-based Practice located on the AOTF Web site. This Center responds to recommendations from the AOTA/AOTF International Conference on Evidence-based Occupational

Therapy funded in 2004 through a grant from the Agency for Healthcare Research and Quality. As AOTF builds this Center, it will be a dynamic repository providing curriculum materials as resources for faculty in integrating evidence-based practice into their own course designs and teaching.

- Working with military and civilian colleagues, AOTF created an official paper defining the role occupational therapy plays in times of crisis. This paper positions occupational therapy practitioners to be recognized by HHS, FEMA, and the American Red Cross as emergency responders.
- Working hand in hand with the American Occupational Therapy Association and the National Board for Certification in Occupational Therapy as members of the

Occupational Therapy Organizational Partners, AOTF responded to issues of shared concern including professional education and leadership development.

- Working together, AOTF and AOTA presented an institute at the 2005 Annual Conference for faculty pursuing scientific and academic careers who will respond to the anticipated faculty shortage in the years ahead.
- And, working with corporate partners including CHICO'S, Kodak, and PsychCorp, AOTF produced a series of unique public education programs to promote occupational therapy and the role it plays in facilitating participation in society by people regardless of their age or ability.

As AOTF President, I could not be more proud of all that we have accomplished together in 2005. The Foundation is most grateful for the enthusiastic support and personal commitment of our colleagues and donors who share their priceless time, talent, and treasure to help AOTF realize its vision for society and a promising future for occupational therapy.

With great appreciation,

*Ruth Ann Watkins*

Ruth Ann Watkins, President

### AOTF's Vision for the Profession

AOTF promotes a just and equitable society in which individuals, regardless of age or ability, may participate in occupations of their choice that give meaning to their lives and foster health and well-being. Through its dedication to scientific inquiry, education and leadership development, the Foundation pays tribute to the significance of everyday activities in enabling those who face personal challenges to realize their full potential.

Chartered in 1965 as an independent 501(c)(3) non-profit organization, the American Occupational Therapy Foundation actively solicits tax-deductible contributions to advance occupational therapy education and research.

## AOTF connection

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301.652.6611 ext. 2550  
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TDD 1.800.377.8555  
[www.aotf.org](http://www.aotf.org) • [aotf@aotf.org](mailto:aotf@aotf.org)

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# 2005 Highlights

## AOTF Launches New Strategic Plan for 2005-2008

In 2005, the AOTF Board of Directors completed a new three-year strategic plan that embraces a broad societal vision rooted in social justice and shaped by diverse points of view. Over 15,000 occupational therapy practitioners, partners and colleagues from other disciplines, and consumers of occupational therapy services were invited to shape this plan.

The AOTF Board of Directors remains true to the Foundation's mission of 40 years. This new strategic plan continues AOTF's emphasis on research and education as critical priorities for occupational therapy. In the next three years, AOTF will broaden its focus to include interdisciplinary research that advances knowledge about the intrinsic relationship between occupation, participation, and health.

As occupational therapy moves to post-baccalaureate professional entry, AOTF will increase its investment in faculty development. Our goal is to develop curriculum resources for faculty as they prepare the next generation of innovative occupational therapy practitioners.

Leadership and Recognition also receive prominent attention in the new strategic plan. AOTF lends its support to the profession-wide focus on developing future occupational therapy leaders who will contribute to health and quality of life in their roles as educators, researchers, and clinicians. In disseminating knowledge, AOTF continues to promote occupational therapy as a scientifically-based profession with a unique body of knowledge that equalizes social participation for people at risk and helps people live meaningful and productive lives.

AOTF's Strategic Plan for 2005-2008 can be viewed at our Web site, [www.aotf.org](http://www.aotf.org).



Photo: Julie Boss Haugen

*100 Years of Participation*

## AOTF Reinstates Dissertation Research Grant Program

The Foundation Board reestablished the Dissertation Research Grant Program as an early investment in building the careers of academic scientists. In providing this support, AOTF seeks to promote the development of qualified faculty members whose career focus is on contributing to science in occupational therapy. These grants are available to occupational therapists whose dissertation research directly contributes to one of the profession's Research Priorities and the Parameters for Practice and who have a strong program of mentoring available. Grants of up to \$5,000 will be awarded to a maximum of five qualified candidates annually, and applications will be reviewed on a quarterly basis starting March 1, 2006.

## Images of Participation and Health

### How We Live, How We Work, How We Play

The heart of AOTF's 40th anniversary was the photography contest. Over 350 photographs were submitted by occupational therapists, assistants, and students. The judges were leaders in occupational therapy, the arts, disability, health, diversity, and folklore. AOTF announced the winners at the 2005 AOTA Annual Conference and gave a computer screen saver featuring the 15 winning photographs to every

*continued on page 3*

Photo: Elizabeth Fain



*Love Around the World*

conference attendee. In addition, AOTA distributed the screen saver to members of the U.S. Congress last summer. The screen saver is still available on the AOTF Web site.

Many of the submitted photographs are available through the AOTF Web site for use by occupational therapy colleagues to promote their work. By March 2006, photographs have been used over 400 times in publications and presentations both in the U.S. and in nine other countries.

These photographs are eloquent statements about occupation as a bridge to health and participation. They use artistic expression to reinforce the passion and responsibility occupational therapy practitioners have in enabling each of their clients to become full and active participants in their world.

### Wilma L. West Library Celebrates its Silver Anniversary

The Wilma L. West Library began in 1980 when Wilma L. West, MS, OTR, FAOTA, had a hodgepodge of donated books and journals catalogued and organized. This new library soon began to handle requests and in 1987 was named for Miss West. By then, AOTF had hired a full-time librarian and the library was actively acquiring new resources.

In 1988, the AOTF Board of Directors approved the purchase of the hardware and software that allowed AOTA and AOTF to create a computerized information database which would include a catalog of the library's holdings. Renamed OT SEARCH, this database includes over 34,400 records. Reference librarians can quickly and thoroughly respond to requests from occupational therapy students, practitioners, and researchers from anywhere in the world.

After twenty-five years, the Wilma L. *Enjoying the Lakes*

West Library has grown to its third location and employs three librarians. The library's resources date from 1911 and its collection is the most in-depth concerning the practice, research, history, and education of occupational therapy. Universities and individuals can subscribe to a bibliographic database that brings the library within their reach. This library that started with Wilma West's vision is now a dynamic information center.



Photo: Keara Lynch

### Acknowledgment

The AOTF photography contest was made possible through the generosity of two outstanding corporate partners. Kodak provided the contest prizes and PsychCorp, a brand of Harcourt Assessment, sponsored the production and broad distribution of the computer screen saver.

It is the Foundation's pleasure to illustrate the Annual Report 2005 with examples of contest entries to Images of Participation and Health. Thank you to all who participated and made the contest so exciting.

### SCHOLARSHIPS

#### AWARDED BY AOTF IN 2005

#### ENTRY-LEVEL DOCTORAL OR MASTER'S DEGREE IN OCCUPATIONAL THERAPY

North Coast Medical Scholarship - \$5,000 each

- June McIntyre  
University of Southern California
- Courtney Snell  
University of Indianapolis

Kappa Delta Phi Scholarship - \$2,000

- Duncan Park  
University of Missouri at Columbia

Carolyn Kohn Memorial - \$2,000

- Christine Austin  
Utica College

Naida Ackley Memorial - \$2,000

- Carla Bowden  
Texas Woman's University

Alice Jantzen Memorial - \$2,000

- Laura James  
Virginia Commonwealth University

Mary K. Minglin Memorial - \$2,000

- Bill Weaver  
St. Ambrose University

Oppenheimer Scholarship - \$2,000

- Kerry Bloomer  
Texas Woman's University

Edith Weingarten Memorial - \$2,000

- Sherry Kolodziejczak  
Boston University

Janice McGraw Memorial - \$1,000

- Raheleh Tschoepe  
University of North Carolina

Assembly of Student Delegates Scholarship - \$450

- Erin Pemberton  
Belmont University

Ruth Peterson Memorial (Kappa Chapter of Pi Theta Epsilon) - \$375

- Cherie Lowe  
University of North Dakota

#### ASSOCIATE DEGREE IN OCCUPATIONAL THERAPY

Carlotta Welles Scholarship - \$500

- Audrey Adams  
Loma Linda University

*continued on page 4*

**POST-PROFESSIONAL  
GRADUATE DEGREE IN OCCUPATIONAL  
THERAPY OR RELATED FIELD**

**Kappa Delta Phi Scholarship - \$2,000**

- Sarah Austin  
University of Illinois

**Mary Fiorentino Scholarship - \$2,000**

- Susan McDuff  
Texas Woman's University

**Willard and Spackman  
Scholarship - \$2,000**

- Stacey Reynolds  
Virginia Commonwealth University

**Diane Blicksilver Aja Memorial - \$1,000**

- Donna Costa  
University of Indianapolis

**2005 AOTF/STATE  
ASSOCIATION SCHOLARSHIPS**

**The Adele Ryerson Smith Memorial  
Award of the Arizona Occupational  
Therapy Association - \$1,000**

- Sharon Oldfield  
AT Still University

**Kansas Occupational Therapy  
Association - \$500 each**

*Professional Master's Degree in  
Occupational Therapy*

- Kimberly Grant  
University of Kansas Medical Center

*Bachelor's Degree in Occupational Therapy*

- Rachel Helling  
University of Kansas  
Medical Center

**The Karen Jacobs Scholarship of the  
Massachusetts Occupational Therapy  
Association - \$500**

- Maria Lombardo  
Bristol Community College

**Michigan Occupational Therapy  
Association - \$500**

- Ashley Larimer  
Grand Valley State University

**The Mary Eileen Dixey Scholarship  
of the New Hampshire Occupational  
Therapy Association - \$2,000**

- Jessica Knight  
University of New Hampshire

**New York Occupational Therapy  
Association - \$1,000 each**

- Amy Foley  
New York Institute of Technology

- Amanda Ceraulo  
Mercy College

- Amy Jukam  
University at Buffalo

**North Carolina Occupational  
Therapy Association - \$300 each**

*Associate Degree in Occupational Therapy*

- Ashlea Hollingsworth  
Pitt Community College

*Professional Master's Degree in  
Occupational Therapy*

- Linee Tourdot  
University of North Carolina

**Ohio Occupational Therapy  
Association - \$1,000 each**

*Associate Degree in Occupational Therapy*

- Linda Weiss-duChossois  
Cuyahoga Community College

*Professional Master's Degree in  
Occupational Therapy*

- Thomas Stitts  
Cleveland State University

- Kristen Luebrecht  
Ohio State University

**Oklahoma Occupational Therapy  
Association - \$500**

- Chrisha McGann  
University of Oklahoma Health  
Sciences Center

**Oregon Occupational Therapy  
Association - \$1,100**

- Kara Ford  
Pacific University

**The Reba M. Sebelist Scholarship of  
the Pennsylvania Occupational  
Therapy Association - \$500**

- Amanda Santore  
Elizabethtown College

**Rhode Island Occupational Therapy  
Association - \$1,000**

- Jaime Collard  
New England Institute of  
Technology



Photo: Claudia Hillton

*Boy Preparing Crust for a Pizza*

**South Carolina – Chris Ebbers  
Scholarship - \$500**

- Shannon Bruce  
Medical University of  
South Carolina

**Texas Occupational Therapy  
Association - \$2,000 each**

*Professional Master's Degree in  
Occupational Therapy*

- Lauren Robinson  
University of Texas Medical  
Branch at Galveston

*Associate Degree in Occupational Therapy*

- Frank Marfo  
Austin Community College

**Utah Occupational Therapy  
Association - \$350**

- Rebecca Clements  
University of Utah

**The Charlotte Prudich Scholarship  
of the West Virginia Occupational  
Therapy Association - \$600**

- LezLee Haynie  
West Virginia University

**The Elizabeth B. Devereaux  
Scholarship of the West Virginia  
Occupational Therapy  
Association - \$150**

- Julie Pritts  
West Virginia University  
School of Medicine

**Wisconsin Occupational Therapy  
Association - \$1,500**

- Abigail Brayton  
University of Wisconsin-  
Milwaukee

**Wisconsin Occupational Therapy  
Association - \$1,000**

- Jo Krueger  
Concordia University
- Christy Scharping  
Concordia University

# Winners of the AOTF Photography Contest

## Images of Participation and Health: How We Live, How We Work, How We Play

HOW WE LIVE	HOW WE WORK	HOW WE PLAY
<b>First Place</b> <i>If You Can't Beat It, Join It!</i> Photographer: Andrea Lowy, OT	<b>First Place</b> <i>Taking Polio Vaccine to the Villages</i> Photographer: Susanne Pickering, OT	<b>First Place</b> <i>Overcoming a Challenge</i> Photographer: Suzanne Krenek, OT
<b>Second Place</b> <i>Timeless Traditions</i> Photographer: Pamela Toto, OT	<b>Second Place</b> <i>Tom Sawyer Redux</i> Photographer: Michele Connor, OT	<b>Second Place</b> <i>Holding Hands</i> Photographer: Stacy Smallfield, OT
<b>Third Place</b> <i>Destination: Life</i> Photographer: Laurie Hare, OT	<b>Third Place</b> <i>Practice Makes Perfect</i> Photographer: Christine Neuman, OT	<b>Third Place</b> <i>I Can Fly</i> Photographer: Sheila Richardson, OT
<b>Honorable Mention</b> <i>Work in Progress</i> Photographer: Robin Dushkin, OT	<b>Honorable Mention</b> <i>Getting His Lobster Buoys Ready for the Season</i> Photographer: Lori Burns, OT	<b>Honorable Mention</b> <i>Sharing</i> Photographer: Rosa Mercado, OT
<b>Honorable Mention</b> <i>Sea of Possibilities</i> Photographer: Bethena Nuzback, OT	<b>Honorable Mention</b> <i>Learning and Mastery</i> Photographer: Maureen Szuniewicz, OT	<b>Honorable Mention</b> <i>A World Within Her Reach</i> Photographer: Lynne A. Roberts, OT

## Leveraging Resources and Securing the Future

**AOTF** relies on tax-deductible donations from individuals and corporate partners, as well as grants from public and private sources to support its programs on behalf of the profession. AOTF is especially appreciative of the contributions it receives annually from AOTA members who each contribute 2% of their membership dues to support the Foundation's operations.

The strengths, talents, knowledge, and experience of volunteers and the AOTF staff allow us to gain the maximum benefit from every dollar. The *AOTF Annual Report 2005* highlights the year's accomplishments and provides a public record of our assets and expenditures to promote occupational therapy research and education.

The Board of Directors and staff thank those who generously supported AOTF during the 2005 fiscal year, including the nearly 36,000 members of AOTA who contributed to the Foundation through their annual membership dues. Tax-deductible donations and in-kind gifts enable AOTF to advance practice, support education, and disseminate information about the relationship between occupation and health.



*Free to Ski*

Photo: Mildred Gittinger

### CORPORATE, ORGANIZATIONAL, AND INDIVIDUAL CONTRIBUTORS

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Catharine Kendall Lees  
Annette J. Leier  
Gloria Levin  
Roberta Ann Levy  
Deborah Lieberman  
Caren Listopadzki  
Lynne Ellen Losada  
Jaclyn F. Low  
Helen Eugenia Lowe  
Tina Lucia  
Rosalyne Lee  
Lueck-Mammen  
Diana Ledyard Lyman  
Karen Macdonald  
Hero Fiona MacNaughton  
Nancy MacRae  
Zoe Mailloux  
Edith Mak  
Brenda Joan Marshall  
Edwinna May Marshall  
Nancy Ann Mattei

Lynda H. McMahon  
Kim McPherson  
Jaynee Fusako Meyer  
Susan K. Meyers  
Jean Middleton  
Douglas Milton Mitchell  
Marlys M. Mitchell  
Margaret M. Molek-Otto  
Deborah Lynn Morawski  
Roderick D. Morgan  
Jean Moxley Gant  
Karen Mary Murphy  
Deborah Ann  
Murphy-Fischer  
Liann Sayuri Nakada  
Michael A. Nardone  
Ursula Jean Neal  
New Zealand Assn. of Occ.  
Therapists  
Kathryn Nieman  
Janet Noland  
Marion and William  
Norberg  
Doreen M. Olson  
Jane Ellen Olson  
Wendy W. Ordway  
Jamie Patrick Orrange  
Amanda C. Packard  
Alice D. Pappagianis  
Dorothy M. Pease  
Doris Pierce  
Lorna J. Pierre  
Patricia Plumtree James  
Gail E. Polkinghorne  
Herbert A. Porter, Jr.  
Theresa Ann Powers  
Jon Wilbur Pridgen  
Cambria Lee Priebe  
Emily S. Pugh  
Alice Johnson Punwar  
Susan Quinn  
Christine Lou Raber  
Cynthia Stratton Radue  
Ruth S. Ramsey  
Susan B. Rapsis  
Gail Zehner Richert  
Mary Lou Righellis  
Sandra L. Rogers  
Barbara Winthrop Rose  
Denise Anne Rotert  
Leslie Roundtree  
Joyce Sabari  
Coletta C. Sargant  
Deanna I. Sava  
Linda Savino  
Janette King Schkade  
Barbara Schmelze  
Mildred Schwagmeyer  
Jeannette Louise Schwartz  
Janie B. Scott  
Andrea Scott Roche  
Gloria A. Segal  
Alice E. Seidel  
Elisha Rene Selby  
Kathleen A. Self  
Elizabeth T. Sheather  
Marla Jean Shyken  
Jo Solet  
Marti Southam  
Judy Cousins Spence  
Karen Spencer  
Kathryn Splinter-Watkins  
Carolyn Marion Starr

*continued on page 7*

## Leveraging continued from page 6

Margaret Rose Stevens	Dorothy Omori Bergeron	Joan Verona Dostal	Ideal Pediatric Therapy	Ardath A. McDermott	Marcelle Ann Salamy
Katherine Stewart	Michele Berro	Elizabeth Dowler	Harriet Sue Itkoff	Ann Elizabeth McDonald	Carol Sarafcoonn
Ronald Stone	Tamara Lynn Bevard	Kathleen A. Dunning	Jeanne Marie Jackson	Pam G. McFall	Barbara G. Sarbaugh
Helen I. Strom	Gitu Kushi Bhavnani	Minh Duong	Barbara Lee Jacobs	Signian McGeary	Kathleen Rita Saunders
Kathleen G. Subasic	Bernard Ronayne Biggers	Shelley Lynne Earley	Daina W. Jakubowski	Janine Louise McKelvey	Joanna B. Savery
Eve Taylor	Catriona Binder-Macleod	Janet M. Edmondson	Anne Birge James	Margaret W. McKenna	Carol Rose Scheerer
Lori Kennedy Taylor	Sarah Louise Blackinton	Shelly B. Eichen	Beth M. Janes	Ann McLaren	Jean D. Scherer
Brenda Piphoo Teverbaugh	Lisa Blake	Sherry B. Eisenbach	Jacqueline Marie Johnson	Katherine R. Meyer	Gretchen Marie Schmalz
Therapeutic Associates of Maui	Erna Blanche	Elizabeth Esposito	Michelle Rosanne Johnson	Microsoft Matching Gifts Program	Xylpha Whitley Schwehm
Elizabeth Hill Thiers	Judith R. Blitz	Joanne E. Farrar	Cynthia Ann Johnstone	Kathleen Swenson Miller	Suryakumar Shah
Lucia Thomas	Patrick James Bloom	Walter Joseph Farrell	Cynthia Gayle Jones	Lucy Jane Miller	Linda Lee Silver
Rita M. Thomas	Gail G. Bogard	Sandra Fletchall	Tara Coughlin Joyce	Rita B. Miller	Karen Ann Sladyk
Linda Tickle-Degnen	Elizabeth Alicia Boles	Ingrid Anna Franc	Marylee Pontillas Juneau	Karen Moriuchi	Julia M. Smith
Joyce R. Titus	Rebecca Ruth Booker	Miriam Freeling	Julie Greer Kagan	Kimberly Ann Morris- Eggleston	Susanne M. Smith-Roley
Pamela Toto	Lesley Schold Bourque	Barbara F. Gachowski	Lynne Marie Kaiser	Letha Joyce Mosley	Jeffrey Ed Snodgrass
Marian Townsend	Alice M. Bowker	Beverly Joan Gaines	Leslie Ann Kane	Phyllis and John Mueller	Carole A. Soricelli
Patricia Burks Trossman	Berenice Brattain	Martie Louise Gall-Smedley	Kristin Anne Karakehian	Santa Mulder	Jeanne L. Sowers
Lynn Fern Trostad	Barbara Thoreson	Paula Gallicchio Kaltman	Mary Jean Kawar	Susan M. Murray	Patricia Spear
Mary Ann Turner	Brockeveldt	Jan Glen Garbarini	Elaine M. Keane	Carla S. Muskatallo	Faith Anne Steele
Judith A. Valenti	Catana Brown	Eileen R. Garza	Tiffany Keith	Deborah Natale	Ruby E. Stollmack
Brenda Kay Van Gronigen	Karmen Brown	Nancy E. Gast	Renee Ertel Kieselbach	Evelyn Nelson Elliott	Robin Livingston Stone
Sally Van Ost Siebold	Anita Bundy	Carol S. Gawlak	Janet Louise King	Christina Nelson Nietert	Carmen Stoneking
Nancy Lynne Van Slyke	Sharon Burgin	Rebecca A. George	Sarah A. King	Lorraine McAllister Street	Lorraine McAllister Street
Catherine Benecke Varunok	Nancy Ann Carlson	Susan M. George	Moya Kinnealey	Charlie Stresino	Charlie Stresino
Judith C. Vestal	Sarah Cameron Carver	Sandra Kay Gerstacker	Sharleen Anne Kirkpatrick	Rebecca Strichman	Rebecca Strichman
Toni Marie Walski	Patricia Casler	Brenda Lockwood Gibbs	Margarita Cochran Klug	Patricia Stutz-Tanenbaum	Patricia Stutz-Tanenbaum
Joyce A. Wandel	Alexander J. Castro	Patricia Elaine Gilchrest	Susan Hirsch Knox	Carol Lynn Sweigert	Carol Lynn Sweigert
Aggrey W. Wanyonyi	Debra A. Cavaliere	Marian Gillard	Judi Kolada	Judy Taft	Judy Taft
Shirley Lewis Wheatley	Jacquelyn Linn Chamberlin	James Westwater Gillis, Jr.	Ellen Kolodner	Marbea Tiernan Tammaro	Marbea Tiernan Tammaro
Virginia K. White	Winifred Chandler	Clare G. Giuffrida	Joseph Kramer	Cynthia M. Taylor	Cynthia M. Taylor
Julia Leigh Wilbarger	Christine Chang	Melinda B. Glass	Lucy Karst Kreh	Thanh-ha Thi Bui	Thanh-ha Thi Bui
Mary Lee Wilde	Lorna Kay Christenson	Lynn Shigemura Goldstein	Louise Kreider	Helen Imogene Tilson	Helen Imogene Tilson
Charles Wilkins	Margaret Christenson	Gloria Golenda	Ellen Kremer	Marie Isabel Torre- Rodriguez	Marie Isabel Torre- Rodriguez
Nancy Wolcott	Charles Harvey	Catherine Yanega Gordon	Barbara Kresge	Edralyn Torres	Edralyn Torres
Cheryl Wynne Anderson	Christiansen	Patricia Sue Goshorn	Amanda Jean Kulba	Wenceslao Torres	Wenceslao Torres
Elizabeth June Yerxa	Cynthia Church-Thomas	Jeanette Gretka	Jean Kulba	Patricia Ann Totten	Patricia Ann Totten
Susan Zekert	Lisa L. Clark	Carol B. Gross	Asha Rani Kuppachi	Mary E. Towry	Mary E. Towry
Shirley Lorraine Zurchauer	Vera-Jean Clark-Brown	Julie Kortum Groves	Lois Roth Kurpiel	Agnes A. Tai	Agnes A. Tai
	Beth A. Cohen	Carolyn Haas	Ellen Landers	Lynne Umbarger	Lynne Umbarger
	Helen Cohen	Laura Meyer Hall	Rita Louise A. Landsiedel	Kelly Marie Van Vliet	Kelly Marie Van Vliet
	Marilyn B. Cole	Celestine Hamant	Amy M. Lantry-Jue	Nelson Vazquez	Nelson Vazquez
	Nancy Elizabeth Cole	Anna Marie W. Hansen	Stephanie Laurelli	Craig Velozco	Craig Velozco
	Ann T. Comiskey	Cynthia Hughes Harris	Jo Lancaster Lawlor	Gloria Maria Vignau	Gloria Maria Vignau
	Nancy Louise Connell	Zara M. Harris	Susan Marie Leonard	Virginia E. Villafane	Virginia E. Villafane
	Deirdre Marie Conner	Kathy R. Harvey	Wendy Leonard-Richardson	Renee Louise Villere	Renee Louise Villere
	Kim Conti	Andrea B. Hein	Jenny M. Lieberman	Thelma Gay Wakefield	Thelma Gay Wakefield
	Milagros J. Cordero	Christine Ann Helfrich	Anna Birgitta Liedberg- Miron	Shelley Wallock	Shelley Wallock
	Rita Patricia Cottrell	Dineen Simpkins Hempy	Ann M. Lindberg	Birgitte Watanabe	Birgitte Watanabe
	Holly Christine Coulson	Martha Hennessy	David William Livingston	Miriam Paula Wedemeyer	Miriam Paula Wedemeyer
	Jennifer Marie Crandall	Marilyn Anne Henry	Mary S. Lloyd	Sandra Weeks	Sandra Weeks
	Patricia Crist	Doris M. Heredia	Cynthia M. Lourie	Mary Jane Weiss	Mary Jane Weiss
	Patricia Ann Crumrine	Sarah Hertzberg-Spiller	Janet Lee Lowinger	John A. White	John A. White
	Linda S. Cuddy	Lois M. Heying	Cynthia Susan Lucas	Nancy Ann White	Nancy Ann White
	Theresa Anne Cushinotto	Christopher J. Hildeman	Lisa Marie Lysik	Patricia Lee Wilbarger	Patricia Lee Wilbarger
	Carrie B. Dale	Jennifer P. Hildeman	Elaine Christine Macdonald	Debora Denise Wilbert	Debora Denise Wilbert
	Pat Dasler	Susan Lutzo Hill	Mary Madden Haight	Teri Francine Wiss	Teri Francine Wiss
	Elin Schold Davis	Theresa Marie Hill	Charlotte Maloney	Irene Agnes Wittkoski	Irene Agnes Wittkoski
	Janis L. Davis	Virginia A. Hoagland	Susan Elizabeth	Margaret P. Wittman	Margaret P. Wittman
	Ronna L. DeKoven	Kathy A. Hoffmann- Grotting	Manglicmot	Jennifer Womack	Jennifer Womack
	Louise Carol Demirjian	Donna Hogan-Kelley	Karen Jean Marinovich	Diana V. Woods	Diana V. Woods
	Barbara Denn	Holly Gay Holland	Nancy Ann Marshall	Jerry Anne Yancey	Jerry Anne Yancey
	Julie Lynn Dennis	Susan Packard Holmes	Katherine A. Martin	Linda LePage Yates	Linda LePage Yates
	Margaret Evelyn Dewitt	Beverly Postman Horowitz	Pina C. Masciarelli-Patel	Susan Beth Young	Susan Beth Young
	Thomas Harding Dillon	Alexandra Hovak	Jean M. May	Lawrence E. Zachow, Jr.	Lawrence E. Zachow, Jr.
	Marie E. DiMatties	William J. Howard, III	Wanda Mayberry	Tracy A. Zinser-Bourne	Tracy A. Zinser-Bourne
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	Lisa Diane Dittbenner	Lorraine B. Hughes	Ron John McCarthy		
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	Pamela Ruth Dorman				

*It is our intention to recognize all fiscal year 2005 donors of \$25 and over in this listing. If we have inadvertently omitted your name or placed you in an incorrect giving category, please call AOTF at 301-652-6611, ext. 2552.*

*We invite you to join the Foundation's family of donors. You may make a donation using the secure contribution form available through the AOTF Web site at [www.aotf.org](http://www.aotf.org) or you may contact AOTF directly at 301-652-6611, ext. 2552.*

# Stewardship and Accountability Fiscal Year 2005

**AOTF** closed the fiscal year on September 30, 2005. Net assets at the close of FY 2004-2005 were \$10,143,590 as compared with \$9,947,508 at the close of the prior year. The increase in net assets is attributable to realized and unrealized gains on marketable securities held in the Foundation's investment portfolio, as well as in split interest/irrevocable trusts managed by other institutions on behalf of AOTF.

Revenue for the year was \$1,106,150 including \$104,527 from AOTA 2% transfers representing AOTA members' contributions. Programmatic and operating expenses were \$981,059. Total gains on marketable securities were \$103,650 resulting in an increase in net assets for FY 2004-2005 of \$196,082.

In FY 2004-2005, the Foundation incurred expenses in the following programmatic categories.

## Program Expenses

Research	\$ 86,044
Education	243,282
Scholarships	61,391
	<hr/>
	390,717

## Support Services

Administration and General	352,247
Marketing and Development	238,095
	<hr/>
	590,342

**TOTAL** \$ 981,059



Playing Chinese Draughts

## ASSETS

	2004	2005
<b>CURRENT ASSETS</b>		
Cash and cash equivalents	\$ 267,507	\$ 463,274
Contributions receivable	55,000	36,000
Pamphlets and pins	927	1,536
Other receivables and prepaid expenses	50,609	63,635
	<hr/>	
	<b>374,043</b>	<b>564,445</b>
<b>MARKETABLE SECURITIES</b>		
Corporate bonds	317,331	253,523
Common stocks	1,240,987	1,295,975
	<hr/>	
	<b>1,558,318</b>	<b>1,549,498</b>
<b>SPLIT-INTEREST GIFTS</b>		
Pooled income fund	101,301	89,727
Charitable remainder unitrust	872,239	949,824
Charitable remainder trusts	6,996,252	6,966,406
	<hr/>	
	<b>7,969,792</b>	<b>8,005,957</b>
<b>FIXED ASSETS</b>		
"Net of accumulated depreciation of \$85,435 and \$82,131"	3,918	2,610
<b>OTHER ASSETS</b>		
Contributions receivable	34,539	4,554
Cash surrender value of life insurance ("net of related policy loans of \$192,224 and \$163,241")	6,898	16,526
	<hr/>	
	<b>41,437</b>	<b>21,080</b>
<b>TOTAL ASSETS</b>	<b>\$ 9,947,508</b>	<b>\$ 10,143,590</b>

## LIABILITIES AND NET ASSETS

<b>LIABILITIES</b>		
Accounts payable and accrued expenses	44,622	30,088
Due to affiliate	29,601	125,334
Liability under unitrust agreement	257,146	237,912
Liability for future interest in pooled income fund	22,598	19,918
Deferred compensation	127,144	163,137
Line of credit	178,163	153,876
	<hr/>	
	<b>659,274</b>	<b>730,265</b>
<b>NET ASSETS</b>		
Unrestricted	(325,389)	(238,962)
Temporarily restricted	1,319,985	1,388,495
Permanently restricted	8,293,638	8,263,792
	<hr/>	
	<b>9,288,234</b>	<b>9,413,325</b>
<b>TOTAL LIABILITIES AND NET ASSETS</b>	<b>\$ 9,947,508</b>	<b>\$ 10,143,590</b>

Copies of the complete audit report prepared by Bond Beebe Certified Public Accountants may be obtained by writing to AOTF at 4720 Montgomery Lane, PO Box 31220, Bethesda, MD 20824-1220.